

Open Enrollment November 1 – 23, 2016

All employees must make Medical, Dental and Vision elections for the new plan year beginning January 1, 2017, by going into the Open Enrollment (OE) portal in MyIIT. Flexible Spending elections must be made through WageWorks. Life insurance changes may be made by submitting forms to Human Resources.

Through the Online OE process in MyIIT, you will be able to make changes to the elections, add or remove benefits, add or remove dependents and associate dependents with your benefits. This document provides instructions for viewing your elections and dependents as well as making medical, dental, and vision elections.

You must complete OE in order for the elections to be submitted to Human Resources and Payroll. If you do not wish to enroll in or continue with any of these benefits in 2017, you must select the Waive option for benefits you do not wish to elect. If you do not complete the online OE process, your current elections will remain in place for 2017, with the exception of Flexible Spending accounts. **You must reenroll in Flexible Spending every year by visiting <u>www.wageworks.com</u>.**

All changes must be completed, and all required documentation delivered to Human Resources no later 3pm on November 23, 2016.

You are strongly encouraged to verify that your changes to medical, dental, and vision were successful. Please email Viktoria Rill at <u>vrill@iit.edu</u> to verify.

Instructions included in this guide

Click on the page name to go directly to that page

Reviewing your coverage

Dropping, changing or adding plans

Reviewing and adding dependents to MyIIT

Adding dependents to a plan

Frequently asked questions

Reviewing your coverage

- Log in to MyIIT
- Go to the **Work** tab
- Under Employment Details, click on the Benefits link
- You will now be on the **Benefits and Deductions** page

Personal Information Employee Finance Search Go RETURN TO MENU SITE MAP HELP EXIT
Benefits and Deductions
Health and Dental Benefits Blue Cross Blue Sheld Health Insurance, Delta Dental Insurance Retirement Plans TIAA-CRF, Fidelity Flexible Spending Accounts Medical, Dependent Care Miscellaneous Use Insurance ADED Gazelshments, Union Dues, Parking, Transit, Rent, Hawkcard, Alumni Fund, United Way Open Enrollment Beneficiaries and Dependents Benefit Statement
RELEASE: 8.7

- Click on **Open Enrollment** (see #1 above)
- When the page reloads, click on the **Start Open Enrollment** button.
- When the page reloads, you will see your current benefit selections. If you do not wish to make changes, click the **Complete** button (see #2 below).

	Personal Information Employee Finance					
	Search 60	RETURN TO MENU	SITE MAP	HELP	EXIT	
	Open Enrollment					
	Open Enrollment Start Date: Sep 15, 2015					
	Open Enrollment End Date: Nov 15, 2015					
	Benefits Effective Date: Jan 01, 2016					
	Group Benefits Status					
	Health In Network PPO will be continued into the new year.					
2	EyeMed Vision Plan (INSIGHT network) will be continued into the new year. Delta Dental - DHMO Dental Insurance will be continued into the new year.					
	Complete Restart Cancel Calculate Cost					
	[Retirement Plans Health Benefits Flexible Spen	ding Accounts Miscellar	neous Ben	eficiari	ies and Dependents Benefit Summary]	

Dropping, Changing, or Adding Plans

- Log in to MyIIT
- Go to the Work tab
- Under Employment Details, click on the Benefits link
- You will now be on the **Benefits and Deductions** page

	Personal Information Employee Finance Search Go			D EVIT
	Benefits and Deductions	RETORN TO MENO	STE MAP HE	LP EALI
	Health and Dental Benefits Blue Cross Blue Shield Health Insurance, Delta Dental Insurance			
	Retirement Plans			
	Flexible Spending Accounts Medical, Dependent Care			
	Miscellaneous	-		
$1 \square$	Open Enrolment	,		
- I	Beneficiaries and Dependents			
	Benefit Statement			
	RELEASE: 8.7			

- Click on **Open Enrollment** (see #1 above)
- When the page reloads, click on the **Start Open Enrollment** button.
- When the page reloads, you will see your current benefit selections. To make changes, click on the blue **Health hyperlink** (see #2 below)

	Personal Information Employee Finance				
	Search 60	RETURN TO MENU	SITE MAP HE	LP EXIT	
	Open Enrollment				
	Open Enrollment Start Date: Sep 15, 2015				
	Open Enrollment End Date: Nov 15, 2015				
	Benefits Effective Date: Jan 01, 2016				
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2	Health In Wetwork PPO will be continued into the new year. EyeMed Vision Plan (INSIGHT network) will be continued into the new year. Delta Dental - DHMO Dental Insurance will be continued into the new year.				
	Complete Restart Cancel Calculate Cost				
	[Retirement Plans Health Benefits Flexible Spending /	Accounts Miscellar	eous Benef	claries and De	pendents Benefit Summary]

- When the page reloads, you will see options available for your open enrollment group. Benefits in which you are currently enrolled will be in blue.
- To drop or change, click on the plan you wish to change or drop (see #3 below). Note: when switching medical or dental plans, you must drop your current plan before electing you new plan.

Personal Information Finance Finance	
Search Go	SITE MAP HELP EXIT
Open Enrollment Group	
Select the title of the benefit or deduction to update your choices.	
Select Restart, if available, and your changes will be set back to current.	
2 Health Group	
3 In Network PPO You have asked to continue this benefit into the new year	Plan Employee Deduction Amount Family 9,999.0000
BCBSIL Health HDHP BW Tier C This benefit deduction cannot be selected as you have selected the following: In Network PPO	
Waive Medical Coverage This benefit deduction cannot be selected as you have selected the following: In Network PPO	
EyeMed Vision Plan (INSIGHT network) You have asked to continue this benefit into the new year	Plan Employee Deduction Amount Family 8.6100
Delta Dental - DHMO Dental Insurance You have asked to continue this benefit into the new year	Plan Employee Deduction Amount Family 23.8900
Delta Dental - PPO Dental Insurance This benefit deduction cannot be selected as you have selected the followin Delta Dental - DHMO Dental Insurance	ng:
Delta Dental - DHMO Dental Insurance - Domestic Partner You have not selected this benefit deduction.	
Delta Dental - PPO Dental Insurance - Domestic Partner You have not selected this benefit deduction.	
Restart	
Open Enrollment	7

- When the page reloads, you can drop or change your coverage, add a plan, or change coverage tiers.
 - **TO DROP COVERAGE** click the **Stop Benefit** button (see #4 on next page).
 - **TO CHANGE PLANS** you must first drop your current plan using the instructions above.
 - When you get back to the Open Enrollment Group page, select the plan in which you wish to enroll (hyperlinks for all plans will become available to you once you drop your current plan).
 - When the page reloads, select your tier in the My Choice section (see #5 on next page), then click the Submit Change button (see #6 on next page).
 - **TO ADD A PLAN** you must first drop the Waived Coverage option using the instructions above.
 - When you get back to the Open Enrollment Group page, select the plan in which you wish to enroll (hyperlinks for all plans will become available to you once you drop your current plan).
 - When the page reloads, select your tier in the My Choice section (see #5 on next page), then click the Submit Change button (see #6 on next page).

• TO CHANGE TIERS first select your current plan (see #3 on previous page). When the page reloads, select your tier in the My Choice section (see #5 below), then click the Submit Change button (see #6 below). Note: Single Plus One plans will cover you and a spouse or one child. Family plans will cover you plus two or more dependents.

	Personal Information Employee Fin Search Go	nance	SITE MAP HELP	EXIT
	Open Enrollment Choice	e Detail		
	Make a selection and then choose fi	rom the appropriate button.		
	 indicates a required field. 			
	In Network PPO Deduction Effective as of: Jan 01,	2016		5
	Current Plan	Plan	Employee Deduction Amount	My Choice
	My Current Plan	Family	9,999.0000	œ
	л –	Single	7,999.0000	0
6	Submit Changes, Stop Benefit	4 Single Plus One	8,999.0000	<u> </u>
			Open Enrollment Group	

- When the page reloads, you will be taken back to the page showing your benefit elections.
- To review your summary and complete your open enrollment, click on the **Open Enrollment** hyperlink (see #7 on previous page).
- When the page reloads, review your summary and click the **Complete** button (see #8 below).

	Personal Information Employee Finance				
	Search 60	RETURN TO MENU	SITE MAP	HELP	EXIT
	Open Enrollment				
	Open Enrollment Start Date: Sep 15, 2015				
	Open Enrollment End Date: Nov 15, 2015				
	Benefits Effective Date: Jan 01, 2016				
	Group Benefits Status				
	Health In Network PPO will be continued into the new year. EveMed Vision Plan (INSIGHT network) will be continued into the new year.				
0	Delta Dental - DHMO Dental Insurance will be continued into the new year.				
ð	Complete Restart Cancel Calculate Cost				
	[Retirement Plans Health Benefits Flexible Spending	Accounts Miscellar	neous Ber	reficiari	ies and Dependents Benefit Summary]

Reviewing and adding dependents to MyIIT

Note: Adding a dependent to MyIIT does not automatically enroll him/her in benefit plans. Once you have completed adding the dependent to MyIIT, you must go to the section entitled <u>Adding</u> <u>dependents to a plan</u> to enroll your new dependent.

Reviewing Dependents:

- Log in to MyIIT
- Go to the **Work** tab
- Under Employment Details, click on the Benefits link
- You will now be on the Benefits and Deductions page
- Next, click on the **Beneficiaries and Dependents** link.
- When the next page loads, you will see any dependents currently listed (see below).
- Review your dependents, and either continue to Open Enrollment (click on the **Open Enrollment** hyperlink, #1 below), or add dependents as is applicable.

Adding dependents:

• To add a new dependent, from the Beneficiaries and Dependents page, click on the Add a New Person hyperlink (see #2 below).

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Dorsonal Informat	ion Employoo Einan	C				
Search					SITE MAP HELP	EXIT
Search						
Beneficiarie	s and Depend	lents				
Select the Name	e to change informatior	for an individual. Choose Ac	id A New Person to mal	ke additions. Select Up	date Coverage and Allocatio	ns to add or change coverage or allocations.
Beneficiaries and	d Dependents Infor	mation				
Name	SSN or SIN or T	N Relationship	Birth Date Gende	r Status Member Ty	pe College Status	
		Employee	Apr 27, 1958 Female	Active Both	Does not attend college	
		Spouse / Domestic Partne	er Jun 05, 1962 Male	Active Dependent	Does not attend college	
		Child	Dec 19, 1991 Female	Active Dependent	Does not attend college	
		Child	Apr 11, 1996 Female	Active Dependent	Does not attend college	
		Child	Jan 30, 1994 Male	Active Dependent	Does not attend college	
		Child	Oct 31, 2014 Male	Active Both	Does not attend college	
		Retirement Plan	Add a New Pers	on Doverage and Allo	cations Summary	
			Return 1	To Benefits and Deducti	ons Menu	
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- When the new page loads, enter the required information and click the **Submit Changes** button (see #3 below). <u>Please note that SSN and Birthdate are required.</u> Additionally:
 - Please select "Active" in the Active drop down box (see #4 below).
 - Please select "Both" in the Beneficiary or Dependent drop down box (see #5 below).
 - When adding a **spouse**, please note that the Dependent Child Type will automatically populate with "Step or Foster Child, not legally adopted, or not a US Citizen or National." This is a glitch in the Ellucian system, is in the process of being resolved, and will have no impact on your spouse's actual relationship setup.

O Social Security Number and F	airth Nato for snouse and dependents are required for United States institutions
Change the beneficiary information	tion as desired, then select Submit Changes.
 indicates a required field. 	
Date Added: MM/DD/YYYY	
First Name:*	january
Middle Name or Initial:	
Last Name: *	stella
Relationship:*	Child
SSN or SIN or TIN:	
Birth Date: MM/DD/YYYY*	03/04/2000 4
Gender:	Female
Active:	Active
Beneficiary or Dependent:	Both 5
Spouse Employment:	Not Employed By Institution 🗾
Marital Status:	Not Reported
College Status:	Does not attend college 💌
College Begin Date: MM/DD/YYYY	
College End Date: MM/DD/YYYY	
Disabled Indicator:	Not Disabled 💌
Dependent Child Type:	Step or Foster Child, not legally adopted, or not a US Citizen or National 💌
Remove Beneficiary:	
For United States institutions,	Dependent Child Type is only used for the purposes of reporting covered dependent children under the Affordable Care A
Submit Changes	
Submit Changes	Beneficiaries and Dependents
	Beneficialités and Beperidentes

• Once this process is complete, you must add your new dependent to your health, dental, and/or vision plans in order to enroll him or her for coverage (see <u>Adding dependents to a plan</u>).

Adding dependents to a plan

Note: You must provide proof of relationship to Human Resources before your dependent's coverage is approved and finalized. Acceptable documentation may include a marriage certificate to add a spouse, and affidavit for a domestic partner relationship, birth certificates to add children, etc.

- Log in to MyIIT
- Go to the **Work** tab
- Under Employment Details, click on the Benefits link
- You will now be on the **Benefits and Deductions** page
- Next, click on the **Beneficiaries and Dependents** link.
- To review dependents covered under your plans and add dependents to plans, click on the **Coverage and Allocations Summary** hyperlink (see #1 below).

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Personal Informa	tion Employee Finan	се				
Search	Go				SITE MAP HELP	EXIT
Beneficiarie	es and Depend	lents				
🔍 Select the Nam	e to change information	n for an individual. Choose Add	I A New Person to mak	e additions. Select Up	date Coverage and Allocatio	ns to add or change coverage or allocations.
Beneficiaries an	d Dependents Infor	mation				
Name	SSN or SIN or TI	IN Relationship	Birth Date Gender	Status Member Ty	pe College Status	
		Employee	Apr 27, 1958 Female	Active Both	Does not attend college	
		Spouse / Domestic Partner	Jun 05, 1962 Male	Active Dependent	Does not attend college	
		Child	Dec 19, 1991 Female	Active Dependent	Does not attend college	
		Child	Apr 11, 1996 Female	Active Dependent	Does not attend college	
		Child	Jan 30, 1994 Male	Active Dependent	Does not attend	
		Child	Oct 31, 2014 Male	Active Both	Does not attend	
			Add a New Perso	on Coverage and Allo	cations Summary	
		Retirement Plan Health	Benefits Flexible Spe	ending Accounts Misc	enaneous Open Enrollment	: Benefit Summary
			Return T	o Benefits and Deducti	ons Menu	
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• When the Benefits Coverage and Allocations Summary page loads, you will see a list of your dependents, and the plans in which each individual is enrolled (see below).

Personal Information Employee Finance				
Search G0		SITE MAP HELP EXIT		
Benefits Coverage and Allocation Summa	ігу			
Review Beneficiaries and Dependents currently associated with ye associated benefit.	our benefit choices. Select Add or Change Coverage or a	Add or Change Allocations to en	roll or update coverage or allocal	tions for the
Jump to Bottom				
Beneficiaries and Dependents Information				
Employee, Born on Apr 27, 1958 and Does not attend college.				
Benefit or Deduction	Coverage Begin Date	Coverage End Date	Primary or Contingent	Allocation
In Network PPO	Aug 30, 2005			
Spouse / Domestic Partner, Born on Jun 05, 1962 and Does not atte	nd college.			
Benefit or Deduction	Coverage Begin Dat	te Coverage End Date	Primary or Contingent	Allocation
In Network PPO	Aug 30, 2005			

- To add a dependent to a plan, scroll down to the Enroll Coverage and Allocations section (see below).
- Next, find the plan you to which you wish to add the dependent, and click on the **Coverage Details** hyperlink (see #2 below).

Enroll Coverage and Allocations		
Enrolled Benefits Information		
Benefit or Deduction	Action	Status Start Date Stop Date
Dearborn National - Basic Life Insurance and AD&	D	Active Jun 01, 1999
Dearborn National - Long Term Disability		Active Dec 01, 2007
Dearborn National - Supplemental Life - Employee	e	Active Dec 21, 2014
Delta Dental - DHMO Dental Insurance	Coverage Details	Active May 01, 2006
EyeMed Vision Plan (INSIGHT network)	Coverage Details	Active Dec 21, 2014
Federal Income Tax		Active Jun 14, 1999
Fidelity Retirement Plan - Additional		Active Dec 21, 2014
Fidelity Retirement Plan - Base Retirement		Active Dec 21, 2014
Flexible Spending Account - Medical		Active Jun 01, 2007 Dec 19, 2015
Illinois State Tax		Active Jun 14, 1999
Imputed Income 2		Active Aug 01, 1999
In Network PPO	Coverage Details	Active Aug 30, 2015
Medicare		Active Dec 15, 1999
Short Term Disability		Active Jan 02, 2008
Social Security		Active Dec 15, 1999
TIAA-CREF Retirement Plan - Additional RA		Active Dec 23, 2012
TIAA-CREF Retirement Plan - Base Retirement		Active Dec 23, 2012
Return to Top		
		Beneficiaries and Dependent
		Return To Benefits and Deduction

• When the page reloads, covered dependents will have a checkmark in the box to the left of their names. Dependents who are not covered will have a blank box to the left of their names (see #3 below).

	Personal Information	Employee Finance									
	Search	Go				SITE MAP HE	LP EXIT				
	Benefits Covera	age									
	 Enter the Begin Date of coverage, indicate Other Coverage from the pull-down list, if applicable, and select the checkbox under Choose Benefit. When ending cover Deduction Termination Reason, if applicable, and select the checkbox under Choose Benefit to update. * - Indicates a required field. 										
	In Network PPO										
	Status:	Active		4							
	Start Date:	Aug 30, 2015									
	Stop Date:			\frown							
3	Chouse Name Benefit <mark>*</mark>	Relationship	Existin Covera	g Begin Date MM/D ge	D/YYYY * End Date MM/DD/Y	YYY Deduction Termina Reason	tion Other Coverage				
		Employee	Yes	08/30/2005		Not Selected	 No other coverage 	•			
		Spouse / Domestic P	artner Yes	08/30/2005		Not Selected	No other coverage	-			
		Child	Yes	08/30/2005		Not Selected	No other coverage	-			
· · · ·		Child	Yes	08/30/2005		Not Selected	No other coverage	•			
N		Child	Yes	08/30/2005		Not Selected	No other coverage	-			
		Child	Yes	09/01/2015		Not Selected	No other coverage	•			
5	Choose or Update					nice and Dependents					
		Return To Renefits and Pedicitions Menu									

- When adding a dependent to a plan, check the box next to his or her name, <u>and enter</u> <u>01/01/2017 in the **Begin Date** field</u> (see #4 on previous page)
- To remove a dependent from a plan, uncheck the box next to his or her name.
- Click the **Choose or Update** box to save your changes (see #5 on previous page). When the page reloads you should see confirmation of the updates on the far right-hand side of the page (see #6 below).

EyeMed Vision Plan (INSIGHT network) Status: Undefined Status Start Date: Jan 01, 2016 Stop Date:		INSIGHT network) ndefined Status an 01, 2016							
Choose Benefit *	Name	Relationship	Existing Coverage	Begin Date MM/DD/YYYY *	End Date MM/DD/YYYY	Deduction Termination Reason	Other Coverage	Message	6
		Employee	No	01/01/2016		Not Selected 💌	No other coverage	Successfully updated.	
		Spouse / Domestic Partner	No	01/01/2016		Not Selected 🔻	No other coverage	Successfully updated.	
		Child	No	01/01/2016		Not Selected 🝷	No other coverage	Successfully updated.	
		Child	No	01/01/2016		Not Selected 🔻	No other coverage	Successfully updated.	/

- To add a dependent to multiple plans, you must go into the **Coverage Details** for each plan to which you wish to add the dependent (see #2 on previous page).
- YOU MUST PROVIDE PROOF OF RELATIONSHIP TO HUMAN RESCOURCES BEFORE YOUR DEPENDENT'S COVERAGE IS APPROVED AND FINALIZED. Acceptable documentation may include a marriage certificate to add a spouse, and affidavit for a domestic partner relationship, birth certificates to add children, etc. If you have any questions, please contact Human Resources.

Frequently Asked Questions

Q. When does Open Enrollment end?

A. Open enrollment runs from November 1 – 23, 2016. All changes must be made by 3pm on November 23, 2016.

Q. When do my OE changes become effective?

A. Changes made during OE become effective January 1, 2017.

Q. I don't want to make any changes at OE. Do I need to do anything?

A. While you are encouraged to log and verify your coverage, if you do not take action all benefits will carry forward into 2017, with the exception of Flexible Spending accounts. Employees must reenroll in Health and Dependent Care Flexible Spending Accounts each year by going to <u>www.wageworks.com</u>.

Q. What happens if I miss OE, or need to make benefit changes after it ends?

A. If you miss OE, you miss your chance to make changes for the 2017 plan year, and must wait until the next OE for changes effective January 1, 2018. The only exception is that you may make changes is if you experience a Life Status Changing Event, such as a marriage, divorce, birth or adoption of a child, spouse gains or loses employment, etc.

Q. What do I do if I experience a Life Status Changing event?

A. Contact Human Resources for information on changes you may make as a result of your event. Life Status Changing Events should be reported as soon as possible, as changes must be made within 31 days of the event.

Q. How do I add dependents at OE?

A. To add a dependent, first add him or her within MyIIT, then add him or her to the appropriate plan(s).

Q. How do I change plans?

A. To change plans, please visit the <u>Dropping, Changing or Adding Plans</u> page of this guide.

Q. What coverage tier should I elect for myself and my dependents?

A. Single Plus One plans will cover you and a spouse or one child. Family plans will cover you plus two or more dependents.

Q. Where do I go to enroll in or make change to my Flexible Spending Accounts?

A. To enroll in, or re-up, your Health and Dependent Care Flexible Spending Account elections, go directly to WageWorks (<u>www.wageworks.com</u>).

Q. I'm having a baby in 2017. Do I need to add the dependent during OE?

A. No. The birth of a child is considered a Life Status Changing Event. You will have 31 days from the event date to add your new baby. Please contact Human Resources for information on documentation requirements and for additional information.

Q. Can I elect supplemental life insurance, or change my election, during OE?

A. Yes, however, enrollments, changes, and cancellations for life insurance cannot be completed online. Additionally, new elections and coverage increase requests are subject to medical underwriting. Enrollment/change/cancellation and Evidence of Insurability Forms are linked to the initial OE communication, or can be obtained by contacting Human Resources.

Q. Can I change my 403(b) contributions at OE?

A. Yes. In fact, 403(b) contributions can be changed at any time during the year. To change your election, please complete a Salary Reduction Form, available on the Human Resources Forms page in MyIIT, and return it to Human Resources.

Q. How do I change my withholdings and/or direct deposit information?

A. In order to change your withholdings, you will need to complete revised W-4 forms, and send them to the payroll department. Forms are available on the IIT payroll department's web page (<u>http://www.iit.edu/payroll/payroll_forms.shtml</u>).